

**New York Life Global Funding**  
**\$5,000,000,000**  
**5.375% Notes due 2013**

**We the undersigned holder and transferor confirm that we wish to transfer our position in the Global Note (Cusip – 64952XAA9) to a transferee who will hold in the 144a note (Cusip – 64952WAA1)**

**Nominal Amount to be transferred:** \_\_\_\_\_

**Delivery will be from DTC** \_\_\_\_\_

**Deliver to DTC acc:** \_\_\_\_\_

**Name of Contact:** \_\_\_\_\_

**Telephone:** \_\_\_\_\_

**Authorised Signature :** \_\_\_\_\_

**Date:** \_\_\_\_\_

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