

HBOS
US\$ 1,000,000,000
5.375% Notes Due 12/31/2099

We the undersigned holder and transferor confirm that we wish to transfer our position in the DTC global note (CUSIP - 4041A2AG9) to a transferee who will hold in the DTC global note (CUSIP - 4041A3AF9)

Nominal Amount to be transferred: _____

Delivery will be from DTC acc: _____

Deliver to DTC acc: _____

Authorised Signature : _____

Date: _____

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