

FORM OF TRANSFER

FOR VALUE RECEIVED the undersigned hereby sell(s), assign(s) and transfer(s) to

.....
.....
.....

(Please print or type name and address (including postal code) of transferee)

[] nominal amount of the Note and all rights hereunder, hereby irrevocably constituting and appointing [REGISTRAR] as attorney to transfer such principal amount of this Note in the register maintained by Cargill, Incorporated with full power of substitution.

Signature(s).....
.....

Date:

NOTE:

1. This form of transfer must be accompanied by such documents, evidence and information as may be required pursuant to the Terms and Conditions and must be executed under the hand of the transferor or, if the transferor is a corporation, either under its common seal or under the hand of two of its officers duly authorised in writing and, in such latter case, the document so authorising such officers must be delivered with this form of transfer.
2. [The name of the person by or on whose behalf this form of transfer is signed must correspond with the name of the Registered Holder as it appears on the front of this Individual Note Certificate.]

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[] *[specify currency and nominal amount]* nominal amount of this Note and all rights hereunder, hereby irrevocably constituting and appointing [REGISTRAR] as attorney to transfer such principal amount of this Global Note in the register maintained by Cargill, Incorporated with full power of substitution.

Signature(s).....
.....

Date:

NOTE:

1. This form of transfer must be accompanied by such documents, evidence and information as may be required pursuant to the Terms and Conditions and must be executed under the hand of the transferor or, if the transferor is a corporation, either under its common seal or under the hand of two of its officers duly authorised in writing and, in such latter case, the document so authorising such officers must be delivered with this form of transfer.
2. [The name of the person by or on whose behalf this form of transfer is signed must correspond with the name of the Registered Holder as it appears on the front of this Permanent Global Note Certificate.]