

Bank of China (Hong Kong) Limited
US\$ 377,625,000
5.55% Subordinated Notes Due 2020

We the undersigned holder and transferor confirm that we wish to transfer our position in the DTC global note (CUSIP – 061199AA3) to a transferee who will hold in the DTC global note (CUSIP – Y1391CAJ0)

Nominal Amount to be transferred: _____

Delivery will be from acc: _____

Deliver to acc: _____

Authorised Signature: _____

Date: _____

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